Overview



Texarkana, USA





Overview of TexAmericas Center

TexAmericas Center is one of the largest mixed-use industrial parks in the Americas, with <u>12,000 acres</u> and <u>3.5 million square feet</u> of commercial and industrial property.

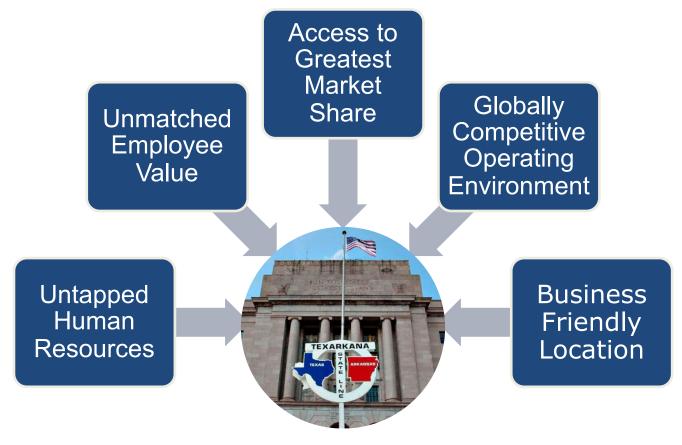
- Ranked No. 5 Best Industrial Park in the U.S. by <u>Business Facilities Magazine</u>.
- A State of Texas Local Redevelopment Authority located in the Texarkana MSA at the crossroads of Texas, Arkansas, Louisiana and Oklahoma.
- Founded in 1997.
- 150 years of staff experience in community & economic growth, property development and business management.
- Controls own zoning, permitting, platting and occupancy processes.



Overview of TexAmericas Center



TexAmericas Texarkana is your Best Fit Texas Location



About the Texarkana Region - Video

The Texarkana Region



Access to Greatest Market Share

Our 500-mile market has:

• 10,000,000 more people than surrounding markets including DFW, Austin, Houston etc.

23 of the largest metromarkets in the USA

10 of the Fastest Growing MSA's w/n 500 miles

- · Austin, TX
- · Houston, TX
- Dallas, TX
- Ft. Worth, TX
- San Antonio, TX
- Oklahoma, OK
- Auburn, AL
- Midland, TX
- · Odessa, TX
- · Daphne, AL



<u>TexAmericas Center Overview Video</u>

The Texarkana Region



Water System

Regional System

 Texarkana Water Utility Department - 33mgd with 16mgd of excess capacity

On TAC System

- Operator River Bend Water Resources District
- 1.7mgd expandable to 5mgd; current use ~400kgd
- \$200m/30gpd water treatment plant to be built on TAC; dedication to be 2026
 - Raw water will be a utility
 - Full expansion of plant -90mgd



Sewer System

On TAC System

- Operator River Bend Water Resources District
- New Wastewater Treatment Plant; 1.5mgd processing capacity; 1mgd excess capacity



Electricity

Regional System

- Part of Southwestern Power Pool –
 Louisiana Grid Regulated Market
- •20% below the US Average Rate for Electricity
- Access to 345kv (2.5miles), 138kv (1mile) and 69kv(connected)

On TAC System

- •Four substations serve TexAmericas Center with excess 10MW capacity each
- Pricing Transmission \$0.047 per kwh-Distribution \$0.053per kwh (1Q '22)
- Economic Development Pricing an option
- Interconnect being built in now
- •Two new substations feed by 138kv lines to be deployed in 2024

Regional Infrastructure Capacity



TexAmericas Globally Competitive Operating Environment



Fiber

Regional System

- Multiple Long-haul Carriers
- CenturyLink, MCI, AT&T, redIT & Windstream – connect DFW to Little Rock through Texarkana
- Interface 500-507 Olive St., Texarkana, owned & operated by Windstream
- Eight Metro Fiber Networks exist in the Texarkana Region; two under construction
- Dozens of third-party networks currently utilize CenturyLink's infrastructure

On TAC System

- Five Unique fiber networks in the immediate TexAmericas Center area
- Dark Fiber on-site via Conterras



Regional System

 Natural Gas – 10" Interstate Pipeline; 270psi; 170MCF per hour

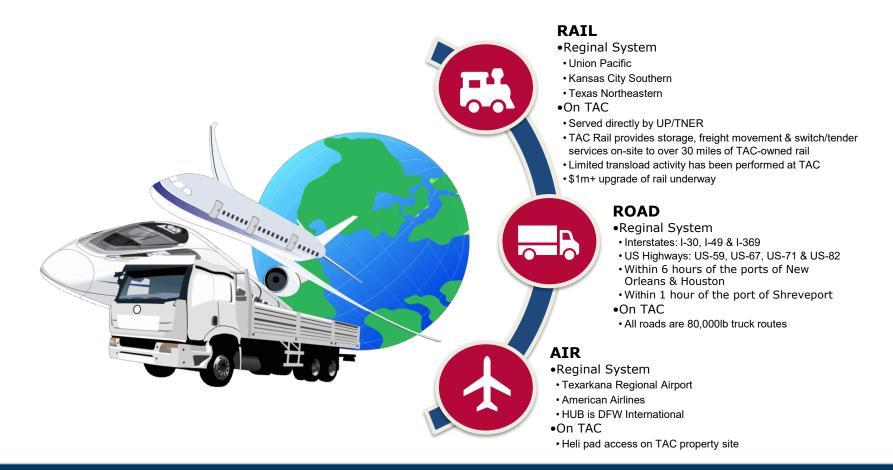
On TAC System

- Dual 4" distribution line; 70psi; 130mcf per hour
- Methane Potentially Available on East and West Campus'

Regional Infrastructure Capacity

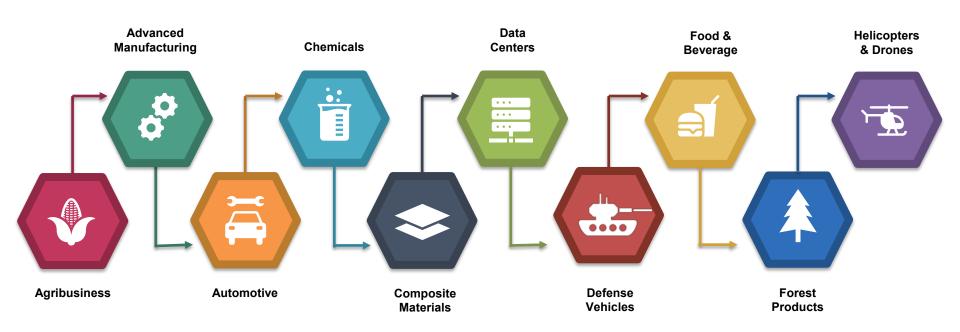


TexAmericas Globally Competitive Operating Environment



Regional Infrastructure Capacity



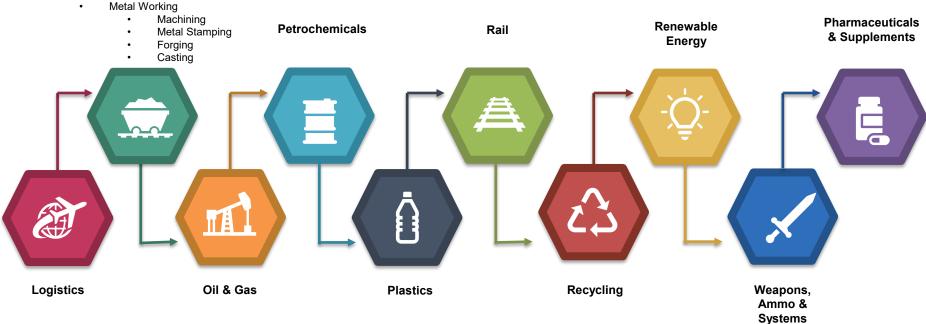


Targeted Industries



Metals

- **Forming**
- Fabrication
- Bending/Cutting/Assembling





Business Friendly Location

TexAmericas Center has a professional engineer on staff to review and approve site plans, building plans and occupancy permits with a 72-hour turnaround.

- Ground Purchase or Lease options
- Built-to-Suit & Build-Out-to-Suit Services with
 - Lease
 - Purchase
 - Lease with Option to Purchase
- FlexLease & Third-Party Logistics Services
- Transload Services, Railcar Storage and Movement Services
- Soft-Landing and New Tenant Concierge Services
- Incentive Identification and Management Services
- Financing via New Market Tax Credits, Opportunity Zone and other programs

TexAmericas Center's Value-Added Services



Unmatched Employee Value

Variable costs at TAC are among the lowest in Texas. Here are some examples of savings:



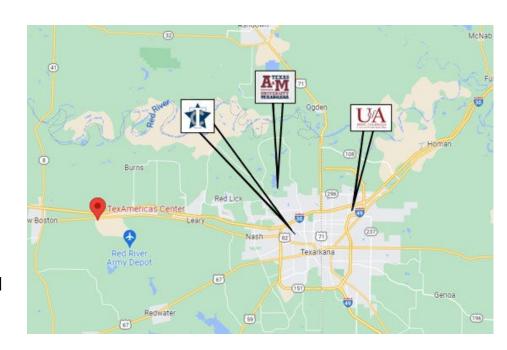
- Lease rates for existing buildings are one quarter the rate of the Dallas metro market.
- Our reliable, industrial-grade utilities are 20-40% below the national average.
- Labor rates are 80% of the Texas average, giving you quality labor for a fraction of the cost. A recent labor study identified over 113,000 potential employees in our laborshed, giving you an abundant labor supply at a fraction of the cost of other Texas locations.
- Aggregate property tax rates for our area are 20-30% below tax rates for major metro markets in Texas, offering both a lower rate and a lower property valuation.
- TAC is not located in a municipality and therefore does not levy taxes, meaning a 100% permanent municipal tax abatement on real property and inventory.
- A valuable basket of incentives to lower cost even further.

Affordable Labor Market



Untapped Human Resources

- The greater Texarkana area has a rich talent pipeline, with 33 colleges and universities within a 100-mile radius.
- The 75-mile region surrounding TAC is home to over 86,000 enrolled students, with 23,000 graduating per year.
- The local higher educational community, a subset of 12 institutions, boasts over 10,000 students pursuing certificates and degrees.
- These institutions have a proven track record of being flexible in their training options and responsive to industry needs, a commitment to continue doing so.





Untapped Human Resources

- Population of over 1.1 million
- Labor participation rate of 56.0% (As of August 2022)
- Access to over half a million employable individuals within our laborshed
- Job growth by 7% (2017-2021)
- Many subsectors have more than doubled their workforce over the past 3 years
- Access to a pool of approximately 113,000 potential workers including the unemployed, underemployed, and commuters driving to jobs outside the laborshed.

Unemployment

- Unemployment rate as of August 2021 for the 75-mile radius was 6.9% compared to the US average of 5.2%
- This represents approximately 32,000 unemployed individuals in our labor market

Underemployment

- Approximately 30,000 underemployed individuals.
- Includes those with bachelor's and associate's degrees who are working in an occupation that does not require that level of education.

Commuters to Outside the Labor shed

- In 2018, 32% of employed residents commuted to jobs outside of the metro market.
- Of these, 3.4% are super commuters who drive over 90 minutes one way to work. Compared to the national average of 2.9%



Business Friendly Location

There are many options to choose from to meet your staffing needs, whether you want to fulfill staffing needs on your own, partner with the local Texas Workforce Commission (TWC) or use private sector resources.

Workforce Solutions Northeast Texas

Workforce Solutions Northeast Texas (WSNET), your local TWC partner, provides free services to businesses that are considering locating to TAC. WSNET offers recruiting, screening, testing and training for potential new hires and assistance to train and retrain your skilled workforce. Space is also available for on-site interviewing, and WSNET coordinates and holds recruitment events. WSNET also offers industry specific guidance, HR consulting, outplacement services and labor market information to help you meet your goals.

Private Employment Agencies

Texarkana offers numerous employment agencies to assist in staffing your project. These companies work with both job seekers and employers to match them together, finding applicants with the skills and experience to meet the needs of the employer for full time, part time and temporary positions. TAC has a relationship with several of these companies and would be happy to make an introduction.

TexAmericas Center 3PL

As part of our third-party logistics division, TAC provides manpower services to tenant companies. This value-added service operates much like a private employment agency, but TAC will manage every aspect of your human resource process to eliminate this task for you.

Workforce Recruitment Assistance



Business Friendly Location

This is a link to the local story on our participation in the mutual cooperation and partnership
agreement between Tokyo Metropolitan Government and the State of Texas, which will aid the
expansion efforts of Tokyo based companies to expand into the state of Texas.

https://txktoday.com/news/texamericas-center-to-play-key-role-in-cooperation-agreement-with-tokyo/

• This is the testimonial of a Spanish company now operating on our property. The interview was unscripted, but questions were provided in advance.

https://texamericascenter.com/about-texamericas-center/experiences/

- TexAmericas Center is the Grantee for Foreign Trade Zone #258 https://texamericascenter.com/about-texamericas-center/experiences/
- Caddo Nation of Oklahoma and City of Texarkana, Texas with the signing of a Memorandum of Understanding for the advancement of mutually beneficial opportunities between our two communities.

Commitment to Mutually Beneficial International Relations



Special Zones

- Defense Economic Readjustment Zone
- US Foreign Trade Zone #258
- HUB Zone
- New Market Tax Credits
- US Opportunity Zone
- Texas Enterprise Zone
- Texas Reinvestment Zone
- PACE Program

Recruitment & Training

- Skills Development Fund
- On-the-Job Training (OJT) Contracts
- Come Home to Texarkana Program

Tax Abatement Programs

- Goods in Transit Tax Exemption
- Freeport Tax Exemption
- 312 Tax Abatement
- 313 Tax Abatement
- 381 Tax Abatement
- Texas Research & Development Tax Credit
- Pollution Control Equipment Incentive
- Franchise Tax Exemption & Deduction for Business HO Relocation

Utility Incentives

 AEP / SWEPCO Economic Development Rider





Land Costs

• Range from **\$30,000** to **\$60,000** per acre

75,000 Square Feet

- Metal Tilt-wall
- Approximately \$110/sf

150,000 Square Feet Metal Tilt-wall

Approximately \$95/sf

300,000Square
Feet

- Metal Tilt-wall
- Approximately \$80/sf



Texarkana is your Best Fit Texas Location

































































Current TexAmericas Center Tenants



Contact Us



Eric Voyles

Executive Vice President & Chief Economic Development Officer

in LinkedIn Profile

\$ 903-306-8923



Courtney Gutierrez

Proposal Content and Client Experience Coordinator

\$ 903-223-9841

Give us a call or visit our website! https://texamericascenter.com/

Contact Us