

TEXARKANA REGIONAL ECONOMIC PROFILE

2024

BUILD | LEASE | MANAGE | SELL | INCENTIVES | LOGISTICS

ABOUT TEXAMERICAS CENTER

TexAmericas Center is a premier industrial park located on the Texas side of the Texarkana USA region in Unincorporated Bowie County. It encompasses over 12,000 acres of land and over 3.5 million square feet of commercial / industrial space. The organization offers a wide range of services and amenities to support various industries and businesses. Originally established as a US Army Arsenal during World War II, TexAmericas Center has transformed the property into a dynamic business hub, attracting companies from diverse sectors such as defense, manufacturing, distribution, logistics, food processing, recycling, headquarters, and technology.

| Latitude | 33.4631 |
|-----------|---------|
| Longitude | 94.3342 |

Source: TexAmericas Center

CLIMATE

| | TEXARKANA | UNITED STATES |
|---|------------|---------------|
| Average Low - January | 33.9° | 21.7 ° |
| Average High - July | 92.7° | 85.8° |
| Average Number of Sunny Days | 213 days | 205 days |
| UV Index | 5.6 | 4.3 |
| Annual Rainfall (In inches) | 50.8 in. | 38.1 in. |
| Annual Total Precipitation | 101.3 days | 106.2 days |
| Annual Snowfall (In inches) | 1.8 in. | 27.8 in. |
| Comfort Index (1:10 higher = better) | 7 | 7 |
| Average Elevation (In Feet) | 299 ft. | 2443 ft. |

Source: Sperling's Best Places website: bestplaces.net/climate/metro/texas/texarkana

BEST FIT INDUSTRIES



- Advanced Manufacturing Cluster of Businesses
- Agribusiness, Food, Beverage, & Other Input Cluster of Businesses
- Base Material, Critical Mineral Resource & Traditional Processing/Manufacturing
- Chemical, Petroleum, Plastic, & Rubber Manufacturing Cluster of Businesses
- Data Centers, Data Processing, Hosting, & Related Services
- Defense Cluster Small Arms, Munitions, Weapons Systems, Tactic Wheeled Vehicles, Equipment
- Manufacturing and Cybersecurity & Technology Businesses
- E-Commerce, Call Centers, Fulfillment Operations, & Logistics Cluster of Businesses & Services
- Electronics, Computer, Software, Apps, Security, & Information Technology Industry
- Machinery & Equipment Manufacturing Cluster of Industries
 - Alternative, Traditional Energy Creation / Oil & Gas Equipment Manufacturing
 - Automotive, Rail, & Other Transportation Equipment Manufacturing
 - Defense Equipment Manufacturing
 - Medical Device & Equipment Manufacturing
 - Construction, Mining, & Farming Equipment Machinery
 - Other Industrial Machinery & Equipment Manufacturing
- Forestry, Paper, & Wood Product Manufacturing Cluster of Businesses
- Pharmaceuticals, Supplements, & Biotechnology Cluster of Businesses
- Recycling & Waste Management Cluster of Businesses

Source: TexAmericas Center



POPULATION CHARACTERISTICS

| TX-AR MSA (Total Population 2023) | | 147,936 |
|-----------------------------------|----------------|-----------|
| Within 75-mile Radius (Total Pop | oulation 2023) | 1,243,951 |
| AVERAGE ANNUAL GROWTH | | |
| Texarkana, TX-AR MSA | 0.08% | 116 |
| Within 75-mile Radius | 0.18% | 1,980 |
| MEDIAN AGE | | |
| Texarkana, TX-AR MSA | | 40.2 |
| Within 75-mile Radius | | 39.7 |

DEMOGRAPHICS POPULATION CHARACTERISTICS

| MALE | |
|-----------------------|---------|
| Texarkana, TX-AR MSA | 73,971 |
| Within 75-mile Radius | 450,839 |
| FEMALE | |
| Texarkana, TX-AR MSA | 73,259 |
| Within 75-mile Radius | 464,113 |
| 16+ YEARS | |
| Texarkana, TX-AR MSA | 117,930 |
| Within 75-mile Radius | 730,967 |
| 16 TO 24 YEARS | |
| Texarkana, TX-AR MSA | 16,246 |
| Within 75-mile Radius | 106,714 |
| 25 TO 54 YEARS | |
| Texarkana, TX-AR MSA | 55,461 |
| Within 75-mile Radius | 330,101 |
| 55 TO 64 YEARS | |
| Texarkana, TX-AR MSA | 15,565 |
| Within 75-mile Radius | 115,698 |
| 65+ YEARS | |
| Texarkana, TX-AR MSA | 27,658 |
| Within 75-mile Radius | 178,453 |
| | |

INCOME CHARACTERISTICS

| MEDIAN HOUSEHOLD INCOME | |
|--------------------------|----------|
| Texarkana, TX-AR MSA | \$53,212 |
| Within 75-mile Radius | \$51,032 |
| NUMBER OF HOUSEHOLDS | |
| Texarkana, TX-AR MSA | 57,923 |
| Within 75-mile Radius | 367,720 |
| AVERAGE HOUSEHOLD INCOME | |
| Texarkana, TX-AR MSA | \$76,816 |
| Within 75-mile Radius | \$76,816 |
| PER CAPITA INCOME | |
| Texarkana, TX-AR MSA | \$30,343 |
| Within 75-mile Radius | \$29,142 |
| Source: ESRI | |

MAJOR REGIONAL EMPLOYERS

TEXARKANA, TX-AR MSA

| Red River Army Depot and Tenants Manufacturer/Defense Contracts | 3,238 |
|--|-------|
| Goodyear Tire & Rubber Co Manufacturer of Tires | 1,900 |
| Christus St. Michael Health Care Hospital | 1,800 |
| Texarkana Independent School District Education | 1,350 |
| Walmart/Sam's Club Discount Stores | 1,200 |
| Domtar Paper Manufacturing | |
| Amentum Defense and Tactical Vehicle Manufacturing | |
| Wadley Regional Medical Center Hospital | |
| City of Texarkana, Texas | |
| Texarkana Arkansas Independent School District | 603 |

Source: ESRI

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MAJOR REGIONAL EMPLOYERS (Continued)

WITHIN 75-MILE RADIUS

| Tyson Foods, Poultry Processing | . 4,500 |
|--|---------|
| Pilgrim's Pride, Poultry Processing | . 4,200 |
| Georgie-Pacific, Pulp and Paper | . 1,100 |
| Priefert Manufacturing, Farm Equipment | |
| Lowe's Distribution Center, Distribution | |

LABOR MARKET CHARACTERISTICS

| Population | | |
|-------------------------------------|-----------------|-----------|
| Texarkana MSA | | 147,936 |
| Within 75-mile Radius | | 1,243,951 |
| Labor Force (Civilian Population 16 | Years And Over) | |
| Texarkana MSA | 59.5% | 63,918 |
| Within 75-mile Radius | 58% | 546,902 |
| Veterans (Age 18-64) | | |
| Texarkana MSA | 5.5% | 4,763 |
| Within 75-mile Radius | 5.6% | 39,968 |
| Union Membership | | |
| Texarkana MSA | 5.2% | NA |
| Within 75-mile Radius | 5.3% | NA |
| Unemployment Rate (June 2024) | | |
| Texarkana MSA | 4.1 % | 2,550 |
| Within 75-mile Radius | 4.3% | 22,223 |
| Underemployment Rate (June 202 | 4) | |
| Texarkana MSA | 6.35% | 3,937 |
| Within 75-mile Radius | 7.04% | 35,032 |
| Supercommuters (June 2024) | | |
| Texarkana MSA | 12.4% | 7,925 |
| Within 75-mile Radius | 15.3% | 83,876 |
| TOTAL | | 155,343 |
| | | |

NOTE: Arkansas, Oklahoma, Louisiana and Texas are all Right-to-Work States.

EMPLOYMENT BY SECTOR

| Agriculture, Forestry, Fishing and Hunting | |
|---|--------|
| Texarkana TX-AR MSA | 6,923 |
| Within 75-mile Radius | 45,651 |
| Accomodation and Food Service | |
| Texarkana TX-AR MSA | 8,602 |
| Within 75-mile Radius | 51,443 |
| Administrative Support, Waste Management, and Remediation Services | |
| Texarkana TX-AR MSA | 4,704 |
| Within 75-mile Radius | 33,976 |
| Arts, Entertainment, and Recreation | |
| Texarkana TX-AR MSA | 978 |
| Within 75-mile Radius | 8,762 |
| Construction | |
| Texarkana TX-AR MSA | 6,199 |
| Within 75-mile Radius | 43,289 |

| Graphic Packaging International, Paper & Packaging | . 814 |
|--|-------|
| Weyerhaeuser, Manufacturer of Wood Products | . 800 |
| Campbell Soup Supply Company, Food Manufacturing | . 680 |
| Big Tex Trailer Manufacturing, Trailer Manufacturing | . 650 |
| Albemarle Corporation, Chemicals | . 500 |
| | |

Source: Workforce Solutions Northeast Texas

| EMPLOYMENT BY SECTOR (Cont.) | |
|--|--------|
| Educational Services | |
| Texarkana TX-AR MSA | 549 |
| Within 75-mile Radius | 8,017 |
| Finance and Insurance | |
| Texarkana TX-AR MSA | 5,029 |
| Within 75-mile Radius | 35,118 |
| Government | |
| Texarkana TX-AR MSA | 17,673 |
| Within 75-mile Radius | 84,174 |
| Health Care and Social Assistance | |
| Texarkana TX-AR MSA | 14,064 |
| Within 75-mile Radius | 83,438 |
| Information | |
| Texarkana TX-AR MSA | 729 |
| Within 75-mile Radius | 5,981 |
| Management of Companies and Enterprises | |
| Texarkana TX-AR MSA | 691 |
| Within 75-mile Radius | 3,915 |
| Manufacturing | |
| Texarkana TX-AR MSA | 11,270 |
| Within 75-mile Radius | 63,747 |
| Mining, Quarrying, and Oil and Gas Extraction | |
| Texarkana TX-AR MSA | 1,149 |
| Within 75-mile Radius | 24,209 |
| Other Services (Except Public Administration) | |
| Texarkana TX-AR MSA | 6,923 |
| Within 75-mile Radius | 45,651 |
| Professional, Scientific, and Technical Services | |
| Texarkana TX-AR MSA | 3,215 |
| Within 75-mile Radius | 25,627 |
| Real Estate and Rental and Leasing | |
| Texarkana TX-AR MSA | 3,622 |
| Within 75-mile Radius | 29,139 |
| Retail Trade | , |
| Texarkana TX-AR MSA | 12,552 |
| Within 75-mile Badius | 74,560 |
| Transportation and Warehousing | , |
| Texarkana TX-AR MSA | 5,421 |
| Within 75-mile Radius | 29,814 |
| | ,- |

| EMPLOYMENT BY SECTOR (Cont.) | |
|---|-------------------------------------|
| Unclassified Industry | |
| Texarkana TX-AR MSA | 16 |
| Within 75-mile Radius | 137 |
| Utilities | 157 |
| | 505 |
| Texarkana TX-AR MSA | 535 |
| Within 75-mile Radius | 3,214 |
| Wholesale Trade | 0.467 |
| Texarkana TX-AR MSA | 3,467 |
| Within 75-mile Radius | 20,469 |
| INCOME & WAGE RATES BY SECTOR (August 2024) | |
| Agriculture, Forestry, Fishing and Hunting | |
| Texarkana TX-AR MSA | \$35,683 |
| Within 75-mile Radius | \$37,666 |
| Accomodation and Food Service | |
| Texarkana TX-AR MSA | \$18,048 |
| Within 75-mile Radius | \$19,891 |
| Administrative Support, Waste Management, and Remediation Services | |
| Texarkana TX-AR MSA | \$27,288 |
| Within 75-mile Radius | \$26,183 |
| Arts, Entertainment, and Recreation | |
| Texarkana TX-AR MSA | \$16,913 |
| Within 75-mile Radius | \$16,869 |
| Construction | |
| Texarkana TX-AR MSA | \$45,122 |
| Within 75-mile Radius | \$48,702 |
| Educational Services | |
| Texarkana TX-AR MSA | \$12,074 |
| Within 75-mile Radius | \$15,436 |
| Finance and Insurance | |
| Texarkana TX-AR MSA | \$42,778 |
| Within 75-mile Radius | \$43,162 |
| Government | · - / - |
| Texarkana TX-AR MSA | \$56,952 |
| Within 75-mile Radius | \$58,062 |
| Health Care and Social Assistance | +, |
| Texarkana TX-AB MSA | \$40,368 |
| Within 75-mile Badius | \$29,977 |
| Information | Q20,011 |
| Texarkana TX-AR MSA | \$31,325 |
| Within 75-mile Radius | \$29,928 |
| Management of Companies and Enterprises | <i><i><i><i>4</i>23,020</i></i></i> |
| Texarkana TX-AR MSA | \$29,621 |
| Within 75-mile Radius | \$33,548 |
| Manufacturing | 400,0 70 |
| Texarkana TX-AR MSA | \$55,059 |
| Within 75-mile Radius | \$53,039 \$54,974 |
| Mining, Quarrying, and Oil and Gas Extraction | ΨU7,017 |
| Texarkana TX-AR MSA | \$33,685 |
| Within 75-mile Radius | \$33,005 \$44,902 |
| | ψ 11 ,302 |

INCOME & WAGE RATES BY SECTOR (August 2024, Cont.) Other Services (Except Public Administration) \$25,871 Texarkana TX-AR MSA Within 75-mile Radius \$25,376 Professional, Scientific, and Technical Services \$39,233 Texarkana TX-AR MSA Within 75-mile Radius \$42,444 **Real Estate and Rental and Leasing** Texarkana TX-AR MSA \$33,176 Within 75-mile Radius \$34,672 **Retail Trade** \$30,723 Texarkana TX-AR MSA Within 75-mile Radius \$31,130 **Transportation and Warehousing** \$49,185 Texarkana TX-AR MSA Within 75-mile Radius \$50,695 **Unclassified Industry** Texarkana TX-AR MSA \$18,931 Within 75-mile Radius \$19,991 Utilities Texarkana TX-AR MSA \$39,883 \$59,289 Within 75-mile Radius Wholesale Trade Texarkana TX-AR MSA \$51,563 \$58,629 Within 75-mile Radius

Source: Workforce Solutions Northeast Texas

STATE OF TEXAS WORKERS COMPENSATION INSURANCE

Texas is the only state that does not require employers to have workers' compensation. In 2020 the national average cost of workers compensation insurance was \$1.19 per \$100 of payroll, according to the National Academy of Social Insurance. In Texas that cost was \$0.46 per \$100 of payroll. The Texas average for manufacturers in 2024 was \$0.55 per \$100 of payroll and ranged from \$0.50 to \$3.00+ per \$100 of payroll. The maximum benefit is currently \$913.00.

STATE OF TEXAS WORKERS UNEMPLOYMENT INSURANCE

In 2024, Texas law sets a new employer's Unemployment tax rate at their NAICS industry average or 2.7 percent, whichever is higher.

| Taxable Base | \$9,000 |
|----------------------------------|---------|
| Average Experienced Tax Rate | 0.81% |
| Average Among Existing Employers | 1.05% |
| Average Among New Employers | 2.70% |
| Maximum Weekly Benefit | \$577 |

Source: Texas Department of Insurance | www.tdi.texas.gov/wc/employee/maxminbens.html, www.twc.state.tx.us/businesses/unemployment-insurance-tax-rates; www.workerscompensationshop.com/insurance-states/texas/rates.html

QUALITY OF LIFE - TEXARKANA MSA

| Exercise, Sports, Recreation | |
|------------------------------|-------------------------|
| Public Parks | 23 |
| Golf Courses | 6 (4 Public, 2 Private) |
| Country Clubs | 2 |
| Hotels | 40 |
| Convention Centers | 2 |
| Lakes | 4 |
| Water Parks | 1 |

Regional Minor League Sports:

Texarkana Rhinos, Mid-America baseball League

Culture And Arts

Texarkana is an official Texas Cultural Designation.

| Museums | 4 | |
|--|-----------|-----------|
| Public Libraries | 1 | |
| Art Galleries | 4 | |
| Theatres | 2 | |
| Community Ballet | 1 | M 3 - |
| Symphony Orchestra | 1 | |
| Places of Worship | | |
| Catholic Churches | | 2 |
| Protestant Churches (More than 20 Protestant De | enominati | ions) 170 |

Source: Texarkana Chamber of Commerce

INDUSTRIAL SERVICES

| Maintenance & Repair Services | |
|-------------------------------------|----|
| Machine Shops | 24 |
| Job Shops | 24 |
| Logistics & Supply Chain Management | |
| Comprehensive Logistics Companies | 19 |
| Freight Forwarders | 19 |
| Third-Party Logistics Providers | 12 |
| Less Than Truckload (LTL) Carriers | 7 |
| Full Truckload (FTL) Carriers | 6 |
| Specialized Carriers | 7 |
| Environmental Services | |
| Landfills | 7 |
| Waste Disposal Services | 4 |

INDUSTRIAL SERVICES (Cont.)

Facility Management Services

| Industrial General Contractors | 35 |
|--|---|
| Source: Workforce Solutions Northeast Texas & SitesOnTexas3, siteso | ontexas.teex.tamus.edu |
| EDUCATION | |
| Public Schools (Texarkana, TX-AR MSA) | |
| Elementary Schools | 29 |
| Middle Schools | 15 |
| High Schools | 11 |
| Private Schools (Texarkana, TX-AR MSA) | |
| Trinity Christian School | (Texarkana, AR) |
| Bethel Adventist Church School | (Texarkana, TX) |
| St. James Day School | (Texarkana, TX) |
| Champions Christian Academy | (Atlanta, TX) |
| First Baptist Church Weekday Preschool & Kindergarten | (Texarkana, TX) |
| Liberty Eylau Christian School | (Texarkana, TX) |
| Enrollment (TX-AR MSA) | |
| K-12 | 32,640 |
| College, undergraduate | 4,502 |
| Graduate, professional school | 1,311 |
| | |
| Community College & Vocational Training (2022 Da | ata) |
| Community College & Vocational Training (2022 Da Texarkana College | |
| | 3,810 |
| Texarkana College | 3,810 1,717 |
| Texarkana College Texas A&M University-Texarkana | 3,810 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College | 3,810 1,717 2,794 787 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall | |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College | |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College Panola College | 3,810 1,717 2,794 787 5,177 2,387 4,210 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College Panola College Paris Junior College | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College Panola College Paris Junior College Tyler Junior College | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College Panola College Paris Junior College Tyler Junior College East Texas Baptist University | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 698 |
| Texarkana College Texas A&M University-Texarkana Northeast Texas Community College Texas State Technical College-Marshall Kilgore College Panola College Paris Junior College Tyler Junior College East Texas Baptist University Wiley University | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 698 7,083 |
| Texarkana College | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 698 7,083 3,350 |
| Texarkana College | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 698 7,083 3,350 6,960 |
| Texarkana College | 3,810 1,717 2,794 787 5,177 2,387 4,210 11,878 1,771 698 7,083 3,350 6,960 1,211 |

EDUCATION (Continued)

| Community College & Vocational Training (2022 Data) |
|--|
| Northwest Louisiana Technical Community College 935 |
| Kiamichi Technology Center-Hugo |
| University of Arkansas Community College-Rich Mountain |
| South Arkansas Community College |
| Southern Arkansas University Tech |
| Remington College-Shreveport |
| Bossier Parish Community College |
| Southern University at Shreveport |
| Southern Arkansas University |
| Henderson State University |
| Ouachita Baptist University |
| Centenary College of Louisiana |
| Louisiana State University-Shreveport |
| Louisiana State University Health Science Center-Shreveport |
| TOTAL ENROLLMENT |

Source: U.S. News & World Report - Education, www.usnews.com/education

EDUCATIONAL ATTAINMENT (Ages 25-64)

Master's/Doctoral

Source: Workforce Solutions Northeast Texas

| EDUCATIONAL ATTAINMENT | (Ages 20-04) | |
|---|-------------------|---------------|
| No High School Diploma | | |
| Texarkana, TX-AR MSA | 9.5% | 9,815 |
| Within 75-mile Radius | 12% | 76,012 |
| High School Graduate | | |
| Texarkana, TX-AR MSA | 30.1% | 31,098 |
| Within 75-mile Radius | 30% | 190,032 |
| Some College, No Degree | | |
| Texarkana, TX-AR MSA | 22.4% | 23,143 |
| Within 75-mile Radius | 21.7% | 137,456 |
| Associate's Degree | | |
| Texarkana, TX-AR MSA | 8.7% | 8,988 |
| Within 75-mile Radius | 8.8% | 55,742 |
| Bachelor's Degree | | |
| Texarkana, TX-AR MSA | 14.5% | 14,981 |
| Within 75-mile Radius | 14.3% | 90,581 |
| Postgraduate Degree | | |
| Texarkana, TX-AR MSA | 8.2% | 8,472 |
| Within 75-mile Radius | 7.4% | 46,874 |
| Source: ESRI and Workforce Solutions Northeas | st Texas | |
| HIGHER EDUCATION GRADU | ATES (Texarkana M | SA 2022-2023) |
| Certificates/Associates | | 10,181 |
| Bachelor's | | 3,119 |



COST OF LIVING

| COST OF LIVING INDEX (2023 Annual Average Data) | |
|--|-------|
| New York (Manhattan), NY | 225.2 |
| Honolulu, HI | 180.3 |
| San Jose, CA | 174.4 |
| San Francisco, CA | 170.0 |
| New York (Brooklyn), NY | 160.5 |
| Orange County, CA | 150.3 |
| Los Angeles-Long Beach, CA | 150.3 |
| Washington D.C | 146.8 |
| Boston, MA | 146.5 |
| Seattle, WA | 144.6 |
| Dallas, TX | 103.0 |
| Austin, TX | 101.2 |
| Tyler, TX | 96.6 |
| Little Rock, AR | 95.3 |
| Houston, TX | 93.9 |
| Shreveport, LA | 91.9 |
| Oklahoma City, OK | 84.6 |
| Texarkana, TX-AR | 83.4 |
| Florence, AL | 83.3 |
| Conway, AR | 82.6 |
| Source: Council for Community and Economic Development Research (C2ER) | |

| PROPERTY TAX RATES ON TEXAMERICAS CENTER (2024) | | |
|---|------------------------|--|
| (By Jurisdiction Per \$100 Assessed Value) | | |
| Bowie County | 0.396934% | |
| Texarkana College | 0.109639% | |
| Independent School District | 1.0628% to 1.23% | |
| Municipal | 0.0% | |
| TOTAL | 1.569373% to 1.736573% | |

Source: Bowie County Appraisal District - In house TAC Tax Analysis spreadsheet

4,571

TexAmericas Center

COST OF LIVING (Cont.)

| HOUSING | | |
|---|---------------------|-----------|
| Total Housing Units | | |
| Texarkana, TX-AR MSA | | 65,834 |
| Within 75-mile Radius | | 423,278 |
| Median House Value (of own | ner-occupied units) | |
| Texarkana, TX-AR MSA | | \$179,978 |
| Within 75-mile Radius | | \$183,540 |
| Homeowner Vacancy | | |
| Texarkana, TX-AR MSA | 12.2% | 8,005 |
| Within 75-mile Radius | 13.7% | 58,024 |
| Rental Vacancy | | |
| Texarkana, TX-AR MSA | 12.4% | 1,300 |
| Within 75-mile Radius | 15.5% | 11,212 |
| Renter-Occupied Housing | Units | |
| Texarkana, TX-AR MSA | 31.6% | 20,815 |
| Within 75-mile Radius | 29% | 122,876 |
| Source: ESRI and Workforce Solutions Nort | heast Texas | |

HEALTHCARE

Hospitals Within a 75-mile Radius

Hospitals/Clinics Located Within Texarkana City Limits:

Ark-La-Tex Home Health & Hospice Care | 2020 College Drive Christus St Michael Health System | Voluntary Non-Profit | Private, Provides Emergency Services , 2600 St Michael Dr Christus St Michael Rehab Hospital | 2400 St Michael Drive Collom & Carney Clinic | 2931 Richmond Rd

Evergreen Cooper Lane Community Home | 3312 Cooper Ln

Evergreen Maryland Community Home | 106 Maryland

Evergreen Moores Lane Community Home | 3611 Moores Ln

HealthCARE Express Urgent Care System | 3515 Richmond Rd

Healthsouth Rehabilitation Hospital Of Texarkana | 515 West 12th St

Lester Dierksen Memorial Hospice | 6500 N Summerhill Road Suite A

Little River Memorial Hospital | 451 W Locke St, Ashdown

PAM Health Specialty Hospital of Texarkana | 2400 St Michael Dr 2nd Fl. Peachtree Hospice | 2413 Texas Blvd

Riverview Behavioral Health Hospital | 701 Arkansas Blvd Suite 300 Specialty Hospital Of Texarkana | 925 Olive Street

Texarkana Emergency Center & Hospital | 4646 Cowhorn Creek Rd

Wadley Regional Medical Center | 1000 Pine St

Texarkana VA Clinic | 5701 Summerhill Rd

Source: Online Public Information

TELECOMMUNICATIONS

Wireless Telephone Service Providers:

AT&T, T-Mobile, Verizon Wireless, Cricket Wireless, Consumer Cellular

Internet Service Providers

Conterra Networks, Kinetic by Windstream, AT&T, T-Mobile Home Internet, Sparklight (formerly CableONE), Vyve Broadband, Southwest Arkansas Telephone Cooperative (SWAT), Four States Fiber, Viasat, HughesNet, Starlink, Verizon

Source: Online Public Information

UTILITIES

ELECTRIC

AEP/SWEPCO

- Serves all TexAmericas Center Campuses
- 3-Phase, 12kV distribution lines
- 4 substations, each served by 69kV line
- 10MW, expandable to 20MW
- (2) 138kV lines and (3) 345kV lines adjacent to property, expandable 350MW
- Dual feed possible

NATURAL GAS

30

Navitas Utility Corporation

- Serves all TexAmericas Center Campuses
- (2) 4-inch lateral @ 80 & 35 PSI
- 140MCF per hour; expandable to 170MCF

Red River Army Depot

- Serves all TexAmericas Center Campuses
- 2 8-inch distribution lines @ 25 PSI
- 215MCF per hour

WATER

Riverbend Water Resource District

- Serves all TexAmericas Center Campuses
- 33.12mgd capacity
- Average Daily Demand of 16.46mgd
- TAC on-site capacity of 1.7mgd, expandable to > 4mgd
- (2) 30" supply lines; 15mgd capacity at 40psi
- 17.05mg storage capacity

UTILITIES (Cont.)

WASTEWATER / SEWER

Riverbend Water Resource District

- Serves all TexAmericas Center Campuses
- 1.5mgd capacity
- Average Daily Demand of 0.5mgd
- 2" 15" supply lines

Source: TexAmericas Center

TRANSPORTATION CHARACTERISTICS

| MEANS OF TRANSPORTATION TO WORK | |
|--|-------|
| Car / Truck / Van Drove Alone | |
| Texarkana, TX-AR MSA | 85.3% |
| Within 75-mile Radius | 82% |
| Car / Truck / Van Carpooled | |
| Texarkana, TX-AR MSA | 8.3% |
| Within 75-mile Radius | 9% |
| Public Transportation | |
| Texarkana, TX-AR MSA | 0.3% |
| Within 75-mile Radius | 1% |
| Walked | |
| Texarkana, TX-AR MSA | 1.6% |
| Within 75-mile Radius | 2% |
| Bicycle | |
| Texarkana, TX-AR MSA | 0.2% |
| Within 75-mile Radius | 0.5% |
| Taxi | |
| Texarkana, TX-AR MSA | 1.3% |
| Within 75-mile Radius | 1% |
| Worked at Home | |
| Texarkana, TX-AR MSA | 5% |
| Within 75-mile Radius | 5% |
| Source: ESRI and United States Census Bureau American Community Survey | |

MAJOR ROUTES SERVING THE AREA

Interstates:

1-30, 1-69, 1-369, 1-49

Federal Highways:

US 59, US 67, US 71, US 82, US 259

Texas State Highways:

TX 8, TX 93, TX 98, TX 151

Arkansas State Highways:

AR 108, AR 134, AR 160, AR 196, AR 296, AR 237, & AR 549

TRANSPORTATION CHARACTERISTICS (Cont.)

| Mean Commute Time (in minutes) | |
|--------------------------------|------|
| Texarkana, TX-AR MSA | 20.0 |
| Within 75-mile Radius | 21.8 |
| PUBLIC TRANSPORTATION | |
| | |

Texarkana Urban Transit District (TUTD / T-Line)

- 8 routes, 17 vehicles (ten 24-passenger busses, six 14-passenger paratransit busses, and one minivan all are ADA accessible)
- Monday Saturday 5:30AM 6:30PM

BUS

- Greyhound Lines
 - Daily Services 6AM 11:30PM

Jefferson Lines

- Monday Friday 7:30AM 7:00PM
- Saturday Sunday 7:30AM 4:00PM

RAIL

- Class I Railroads: Union Pacific, Kansas City Southern
- Class III Railroads: Texas Northeastern (a G&W Company), De Queen and Eastern Railroad (DQ&E), Kiamichi Railroad (KRR)
- TexAmericas Center Rail (TACRail)
- Amtrak passenger rail service daily (Texas Eagle)

WATERWAYS

Port of Caddo-Bossier in Shreveport, LA

- 100 miles southeast of Texarkana
- Inland port on the Red River providing access to the Mississippi River and the Gulf of Mexico

Port of Little Rock in Little Rock, AR

- 150 miles northeast of Texarkana
- Inland port on the Arkansas River that is part of the McClellan-Kerr Arkansas River Navigation System. It provides multimodal transportation services, including access to river, rail and highway networks.

AIR

Texarkana Regional Airport (TXK)

- Primary Runway: 6,601 feet by 150 feet
- Secondary Runway: 5,200 feet by 100 feet
- Fixed Base Operator: Signature Aviation
- Regional Jet Operator: American Eagle
- (3) daily round trip flights to Dallas/Fort Worth
 International Airport

TRANSPORTATION CHARACTERISTICS (Cont.)

AIRPORTS WITHIN A 3-HOUR DRIVE OF TEXAMERICAS CENTER

Shreveport Regional Airport (SHV)

80 miles (1.5 hours) from TexAmericas Center
(8) direct flight destinations

Tyler Pounds Regional Airport (TYR)

- 125 miles (2 hours) from TexAmericas Center
- (1) direct flight destination to DFW

Little Rock National Airport (LIT)

- 135 miles (2.5 hours) from TexAmericas Center
- (18) direct flight destinations

Dallas/Fort Worth International Airport (DFW)

- 180 miles (3 hours) from TexAmericas Center
- (258) direct flight destinations: 63 international and 191 domestic

DFW is one of only five airports worldwide with more than 200 destinations and is the second busiest airport in the U.S.

Source: Online Public Information

GOODS IN TRANSIT

| TRAVEL DISTANCE FROM TEXARKANA, TX-AR MSA (in days) | | | | |
|---|-------|---------|----------|--|
| Destination | Miles | By Rail | By Truck | |
| Dallas, TX | 178 | 1 | < 1 | |
| Houston, TX | 287 | 2 | < 1 | |
| New Orleans, LA | 390 | 3 | < 1 | |
| Kansas City, MO | 463 | 3 | 1 | |
| St. Louis, MO | 486 | 2 | 1 | |
| Atlanta, GA | 629 | 3 | 1-2 | |
| Chicago, IL | 771 | 2 | 1-2 | |
| New York City, NY | 1363 | 4 | 2-3 | |
| Los Angeles, CA | 1548 | 3 | 2-3 | |

Source: Olsson Associates and Texarkana Chamber of Commerce

MOTOR FREIGHT CARRIERS

| Texarkana, TX-AR MSA | 282 |
|---|-------|
| Within 75-mile Radius | 3,311 |
| Source: SitesOnTexas2.0 and Online Public Information | |

EXPANSION SERVICES PROVIDED

- · Operations and Business Plan assistance
- Demographic and community profiles
- Workforce analysis
- Energy cost information
- Business & industry climate analysis
- · Customized training program assistance
- Database of sites and building
- Leases and purchase agreements
- · Third party logistics and flex-lease contracts
- Site plan review, variance agreements, and permit approvals
- Build-to-suit and build-out-to-suit services
- Transload, spotting, storage and MRO rail services
- Project financing and incentive identification
- · Soft-landing and concierge relocation services

Source: TexAmericas Center

RETAIL TRADE

| Total Retail Sales (2024) | \$2,424,542,000 | |
|--|-----------------|--|
| Number of Retail Establishments | 69 | |
| RETAIL SALES TAX RATE (By Jurisdiction) | | |
| State of Texas | 6.25% | |
| Bowie County, Texas | 0.50% | |
| Area City | 1.5% | |

Source: Data USA & City of Texarkana Texas, texarkanatexas.gov

THE TEXAMERICAS CENTER LOGISTICS ADVANTAGE

WHERE I-30 * I-49 * I-69 MEET

Texarkana is the closest Texas community to the geographic and population centers of the U.S. This distinction makes our industrial park the lowest aggregate mile location in Texas to reach the USA and North American markets. This gives tenants at TexAmericas Center a 500-mile reach of 53.8 million consumers. Included in this 500-mile radius are:

- 23 MSAs having a population of over 655,000 residents
- 10 of the fastest growing MSAs in the U.S. market
- 53.8 million people, 10 million more individuals than the Dallas, Texas 500-mile reach
- 2.2 million businesses

I-30: TexAmericas Center is located along I-30. TexAmericas Center's most central interchange is within 0.5 miles of the property and it is about two hours travel time along I-30 from both Dallas (west) and Little Rock (east).

I-69/-369: Interstate I-69/I-369 is within 8 miles of TexAmericas Center and is about 5.5 hours north of Houston on US 59 (now I-69/I-369). I-69 also connects with all Texas ports on the Gulf of Mexico. A proposed extension off I-369 will run northwest through the TexAmericas Center Industrial Park and swing northeast and connect to I-49 north of Texarkana.

I-49: TexAmericas Center is within 13 miles of I-49 and is approximately 6.5 hours north of New Orleans on I-49. To the north, roughly 125 miles of I-49 are still under construction. This interstate will link Texarkana to Kansas City and its connections to Canada and beyond.

Source: TexAmericas Center and Online Public Information

INCENTIVES

TexAmericas Center works with new and expanding businesses to create quality jobs for the region and improve the standard of living for residents. The sample of available incentives below are used as an inducement to secure investment in our region's economy and are offered on a case-by-case basis.

LOCAL

- Chapter 403 (aka JETI) Property Tax Abatement Program
- Payment In Lieu of Taxes (PILOT) Program
- Goods-In-Transit Tax Exemption
- Economic Development Pricing
 - Existing Buildings
 - Ground
- In-house Permitting & Zoning
- Lowest property taxes in Northeast Texas
- Bowie County Tax Abatement Program
- Texarkana College Tax Abatement Program
- Other

INCENTIVES (Cont.)

STATE

- Texas Enterprise Zone Program
- Texas Skills Development Fund/ Job Creation & Training Grants
- Texas Capital Access Program
- Texas Enterprise Fund
- Other

FEDERAL

- Federal Grants & Application Assistance
- Foreign Trade Zone #258
- New Market Tax Credits
- **Opportunity Zone**
- Other

Source: TexAmericas Center and Online Public Information

SPEED-TO-OCCUPANCY, SPEED-TO-**MARKET & SPEED-TO-PROFIT**

THIRD-PARTY LOGISTICS

TexAmericas Center offers Third-Party Logistics (3PL) services to owners and lessors via its internal business unit, TexAmericas Center 3PL. Using TexAmericas Center as your single source, final mile provider saves you time and money while giving you the ability to scale seamlessly. Our 3PL solutions give you greater flexibility and more control with a low capital commitment. Services offered include:

- Warehousing Distribution
- Kitting
- Transportation
- Manpower
- Inventory Control Assembly/Light Manufacturing
- Shipping Services
- FTZ Management
- Reporting

RAIL

TexAmericas Center is served by a line owned by the UP and operated by the TNER; rail service is possible on our Central and East Campuses. The TNER presently offers service three days per week. TexAmericas Center owns and operates, via TACRail, about 38 miles of rail, a 350-car classification yard, and two locomotives on our East Campus. TACRail provides: Storage, Spotting, MRO, and Transload services. TAC Rail currently offers service five days a week during standard business hours but will adjust staffing to meet any need.

The Texarkana/TexAmericas Center market is well-served by eastern & western railway inland ports or intermodal facilities. The nearest intermodal operations are:

| Dallas/Fort Worth, TX | (BNSF, KCS-NS, & UP) | 170 mi. | 3 hr. |
|-----------------------|--------------------------|---------|-------|
| Houston, TX | (BNSF & UP) | 290 mi. | 5 hr. |
| Memphis, AR-TN | (BNSF, CN, CSX, NS & UP) | 290 mi. | 5 hr. |
| New Orleans, LA | (CN, NS & UP) | 410 mi. | 7 hr. |
| San Antonio, TX | (UP) | 420 mi | 7 hr. |
| Kansas City, MO-KS | (BNSF, CP, NS, & UP) | 475 mi | 8 hr. |
| St. Louis MO-IL | (BNSF, CN, CSX, NS & UP) | 500 mi | 8 hr. |

BUILT-TO-SUIT

TexAmericas Center is well-equipped to execute the requirements of BTS projects. Our experience includes the recent completion of a 150,000-square-foot spec building, with 32-foot clear-height ceilings, one dock door per 5,000 square feet, and 7" reinforced floors. The building was a 10-month build that sold in December 2022.

Our construction experience includes five greenfield projects, totaling over 335,000 square feet, as well as managing a lease portfolio of over 1.4 million square feet of property, much of which we have retrofitted to meet tenant needs. Our most notable build-out-tosuit (BOTS) projects include the renovation of a 218,000-squarefoot facility sub-leased by Lockheed Martin to fulfill their \$77 million contract with Red River Army Depot, and a retrofit/BOTS, in about 60-days of an existing building into an industrial-grade kitchen for a supplement manufacturer, Rowe Casa Organics.

TexAmericas Center has an on-staff engineer and construction project manager, each with nearly 30 years of experience to oversee your BTS project. This, along with our organization's experience and in-house zoning, permitting, and site approvals, allows us to offer your project a streamlined BTS experience, saving you time, expense, and headaches. Our construction management team will minimize your timeline and deliver your keys in 14 months or less, getting you operational faster and maximizing your profit.

QUALIFIED SITES PROGRAM

TexAmericas Center Staff and Board of Directors understands that "Shovel-Ready" sites can give communities seeking to attract quality jobs, a strong competitive advantage.

Our "Shovel-Ready" sites have gone through an extensive review process and are designated as prime locations for economic development projects to occur. We call this process our Qualified Sites Program (QSP). Administered by our COO, who is a PE, we have compiled a full report on each designated property.

A property that has gone through our QSP has undergone a rigorous level of scrutiny to confirm that the site is adjacent to utilities typically needed for commercial and/or industrial operations, that site characteristics are conducive to business activities, that any encumbrances that might impact the property are known and that key approvals, documentation, regulations and assessments required for commercial or industrial uses are known and in place. The QSP documents provide key specs, like utility capacity, transportation assets, location advantages, soil information, results of specialized reports, total acreage and cost per acre, and types of businesses the site can accommodate, along with an aerial view of the property showing lot lines, roads, sewers and other infrastructure and transportation data points. By having Shovel-Ready sites available, TexAmericas Center will be able to better accommodate the needs and desires of prospective businesses. Companies that have immediate space and/or time requirements will have access to a greater amount of information potentially decreasing the chances of risks or constraints that could delay or derail a project.

Beyond time savings, QSP sites minimize risk by ensuring that businesses are dealing with a "known quantity," reducing uncertainties and potential delays during development. By addressing these critical factors upfront, the program helps companies avoid costly surprises and streamline the development process.

Source: TexAmericas Center



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FOR MORE INFORMATION



TexAmericas Center is a State of Texas Special Purpose District called a Local Redevelopment Authority. We eliminate much of the red tape inherent in traditional real estate processes, because we are a unique hybrid of municipality, economic development organization and industrial real estate development and management company. This allows us to offer tenants a One-Stop-Shop intake point for custom real estate, logistics, financing, and incentive solutions that result in unparalleled speed-to-occupancy. We work closely with our Regional Economic Development (RED) Team to create a broader one-stop experience for clients. This integration gives businesses a much shorter timeline to become operational so they can focus on Speed-to-Market and Speed-to-Profit.

BUILD | LEASE | MANAGE | SELL | INCENTIVES | LOGISTICS